

DATA ANALYTICS

THE EMERGING CATACLYSMIC FORCE FOR THE COMMUNICATIONS INDUSTRY

CHRIS DERI TENEO HOLDINGS

SETTING THE CONTEXT

THERE'S DATA,
DATA
EVERYWHERE

WHAT THIS MEANS FOR THE CEO

CHANGING ROLE OF INSIGHTS

IMPLICATIONS
FOR THE
ENTERPRISE

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Teneo BLUE RUBICON INSTITUTE

"We need empirical evidence not philosophical assertion. We need mechanisms and a systematic approach to tracking stakeholders, issues, perceptions and identifying patterns. And we need good radar to track emerging issues."

SENIOR INDEPENDENT DIRECTOR

[Multinational Financial Services]

Harnessing Big Data

• Little & Big data blending

- Harnessing Big Data
- Cacophony of critical factors

- Little & Big data blending
- Singular "root causes" analysis

- Harnessing Big Data
- Cacophony of critical factors
- Automated dashboards

- Little & Big data blending
- Singular "root causes" analysis
- Analog curation

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CEOs: KNOWLEDGE HUNTER-GATHERERS



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ROUTINE PRACTICES

- One-to-one conversations
- Walkabouts
- Quick catch-up meetings over coffee



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RELATIONSHIPS

- Conversations with inner circle
- Networks of former colleagues
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TOOLS AND TECHNOLOGIES

- Monitoring system
- Twitter
- Blog



OUR FOCUS

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Teneo BLUE RUBICON INSTITUTE

"We need reputation tracking capabilities to provide a base line analysis of current levels of reputation and trust – a credible measurement. We need to have a wider and deeper view of reputation and the ability to read across the business for reputation and trust risks. And we need to understand where we are making it difficult for customers to do business with us."

BOARD DIRECTOR
[FTSE100]

• Data & Insights *Given* to CEO

• Data & Insights *Gathered* by the CEO

- Data & Insights Given to CEO
- Distracted by Dashboard

- Data & Insights *Gathered* by the CEO
- Informed by Analog & Digital Analysis

- Data & Insights Given to CEO
- Distracted by Dashboard
- 100% clarity before decisions

- Data & Insights *Gathered* by the CEO
- Informed by Analog & Digital Analysis
- Agile decision-making

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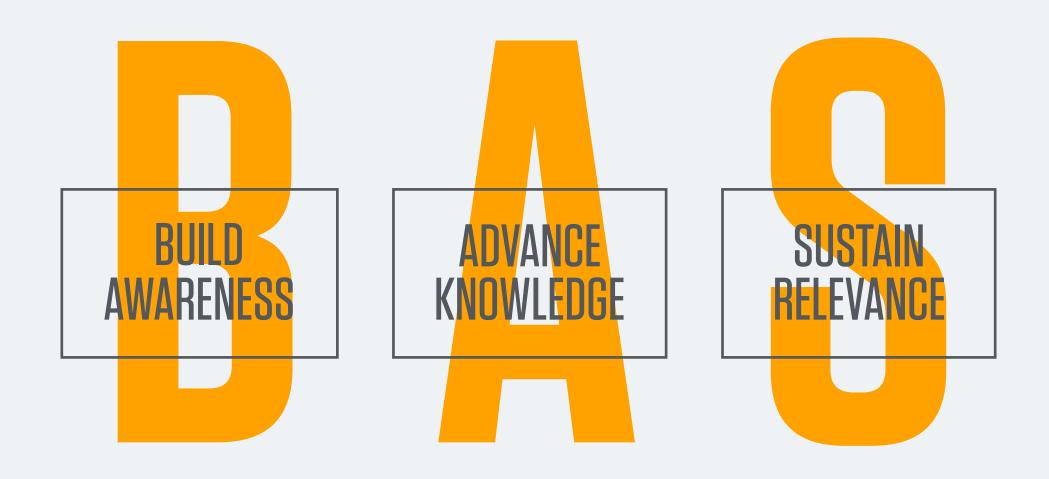
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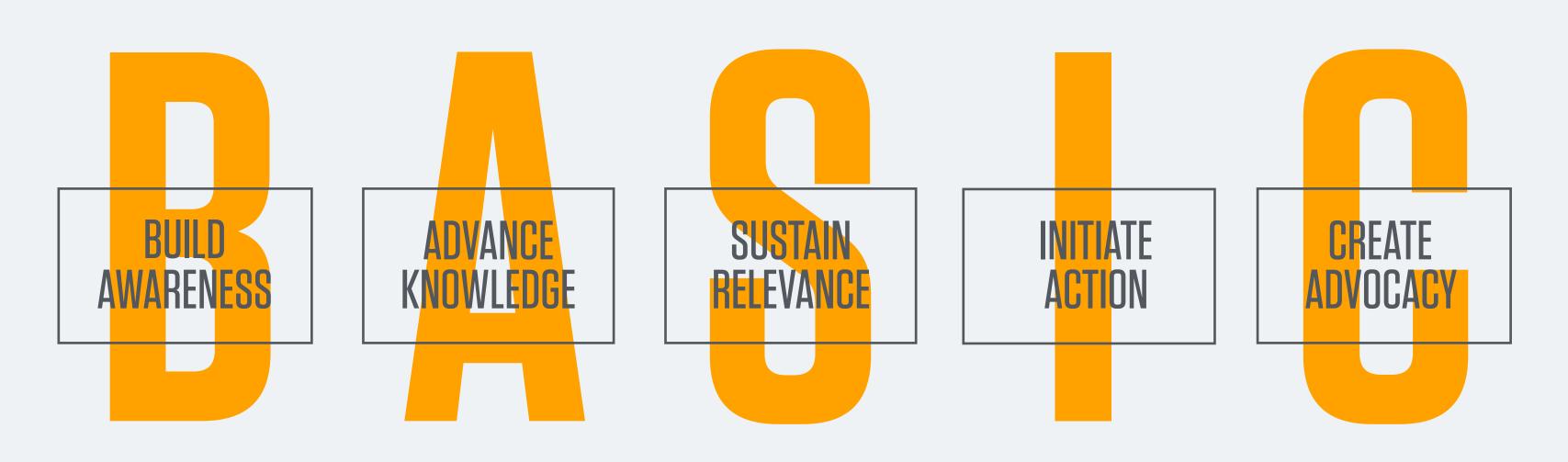












SOCIAL = CONVERSATIONS IN CONTEXT



SOCIAL SIMPLY PROVIDES CONTROL OF THE SOCIAL SIMPLY PROVIDES CONTROL OF THE SOCIAL SIMPLY PROVIDES

UNPROMPTED AND UNFILTERED READ OF VOCAL PUBLIC OPINION

SOCIAL MEDIA ANALYSIS

HAS FOSTERED DASHBOARD SYNDROME, CONFUSING DATA WITH

Tactical and executional

• Strategic and predictive

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- Evaluation (what is happening today; pass/fail)

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- Measurement (determining progress towards a goal)

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- Machine learning, curated

- Tactical and executional
- Evaluation (what is happening today; pass/fail)
- Piecemeal, siloed analysis
- Subject-matter expertise
- Research to justify function/ departmental performance

- Strategic and predictive
- Measurement (determining progress towards a goal)
- Integrated, holistic analysis
- Machine learning, curated
- Research to create comms with the intended impact

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IMPLICATIONS FOR THE ENTERPRISE



STATUS QUO: DISCONNECTED DATA



Harvard Business Review

"The dirty little secret of big data is that most data analysts spend the vast majority of their team cleaning and integrating data – not actually analyzing it."

TOM DAVENPORT,
PROFESSOR OF IT & MANAGEMENT
[BABSON COLLEGE]

FROM...

Digital groups and silos

• Digital-first organizations

- Digital groups and silos
- Predictions based on past

- Digital-first organizations
- Capitalizing on patterns

FROM...

- Digital groups and silos
- Predictions based on past
- Accelerating processes

- Digital-first organizations
- Capitalizing on patterns
- Automating processes

FROM...

- Digital groups and silos
- Predictions based on past
- Accelerating processes
- Tactical focus on outputs

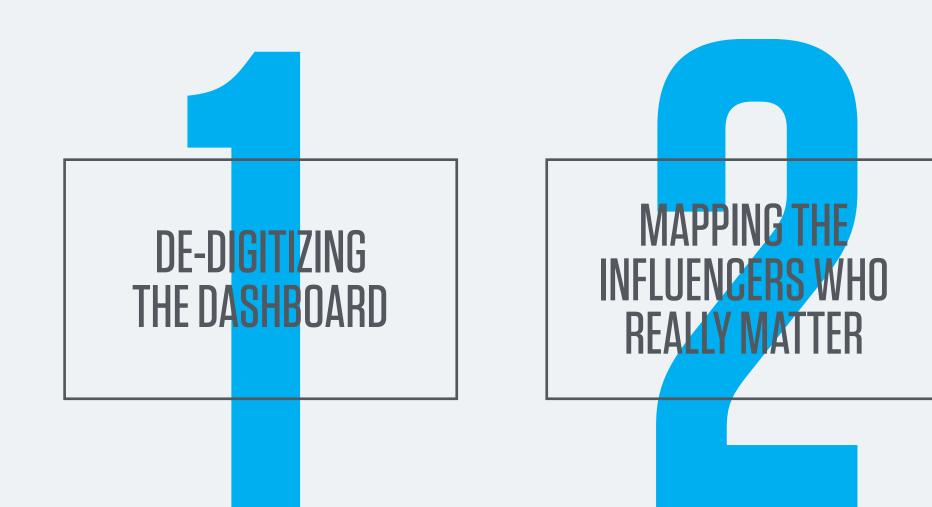
- Digital-first organizations
- Capitalizing on patterns
- Automating processes
- Strategic focus on outcomes

Teneo BLUE RUBICON INSTITUTE

"The board wants evidence and indicators that help them understand management's actions and their impact on trust (is it being incrementally built?), is trust differentiating the business, and are we moving the dial on trust? They want trust indicators that closely align with customer and business value metrics."

GROUP CORPORATE AFFAIRS DIRECTOR
[NATIONAL BANK]







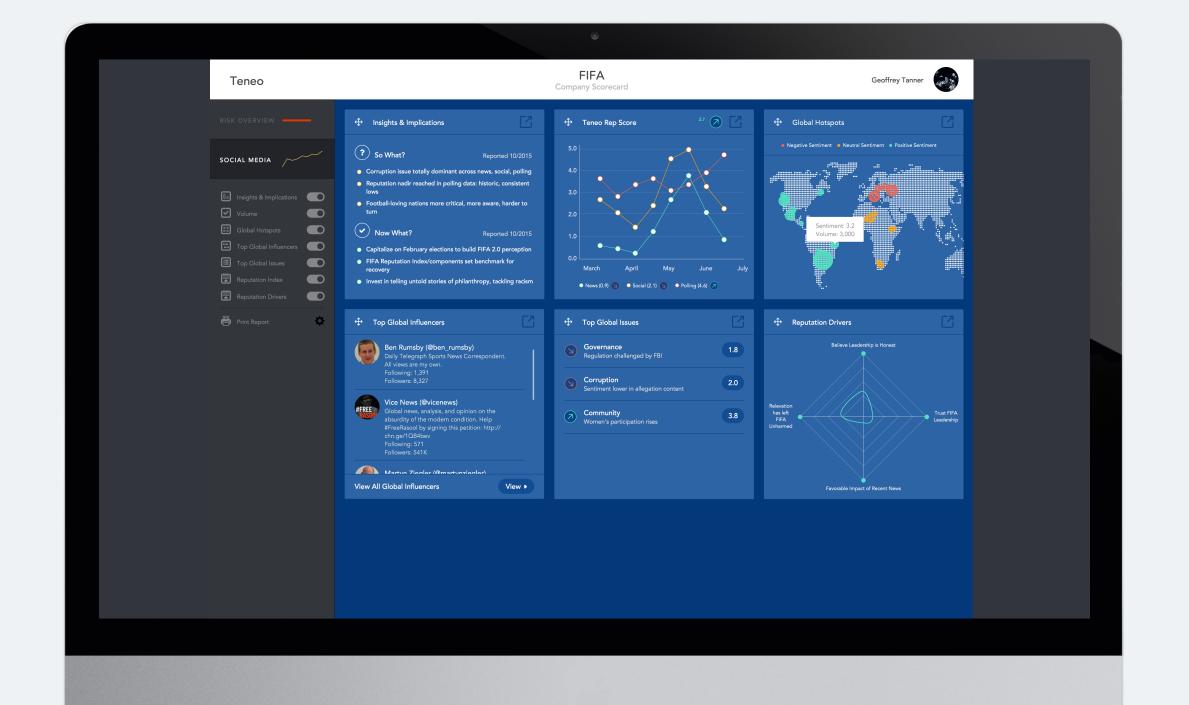
MAPPING THE INFLUENCERS WHO REALLY MATTER



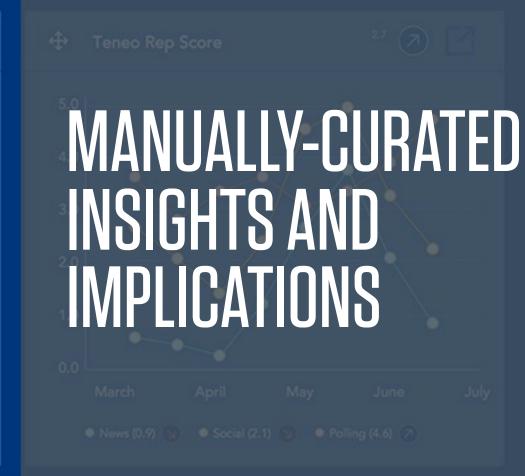


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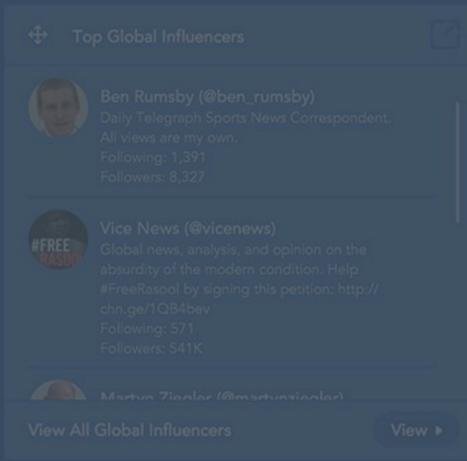












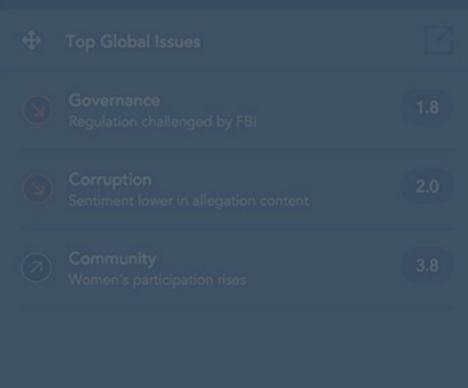
Insights & Implications

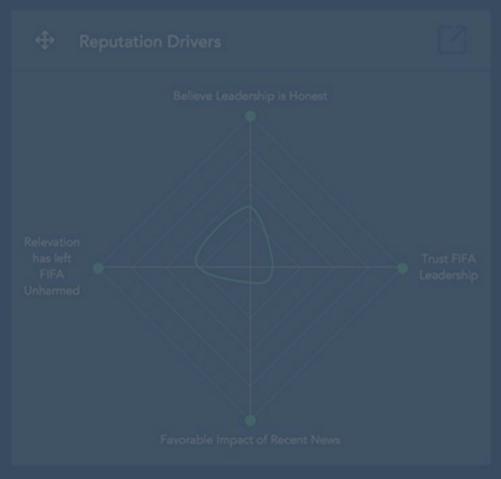
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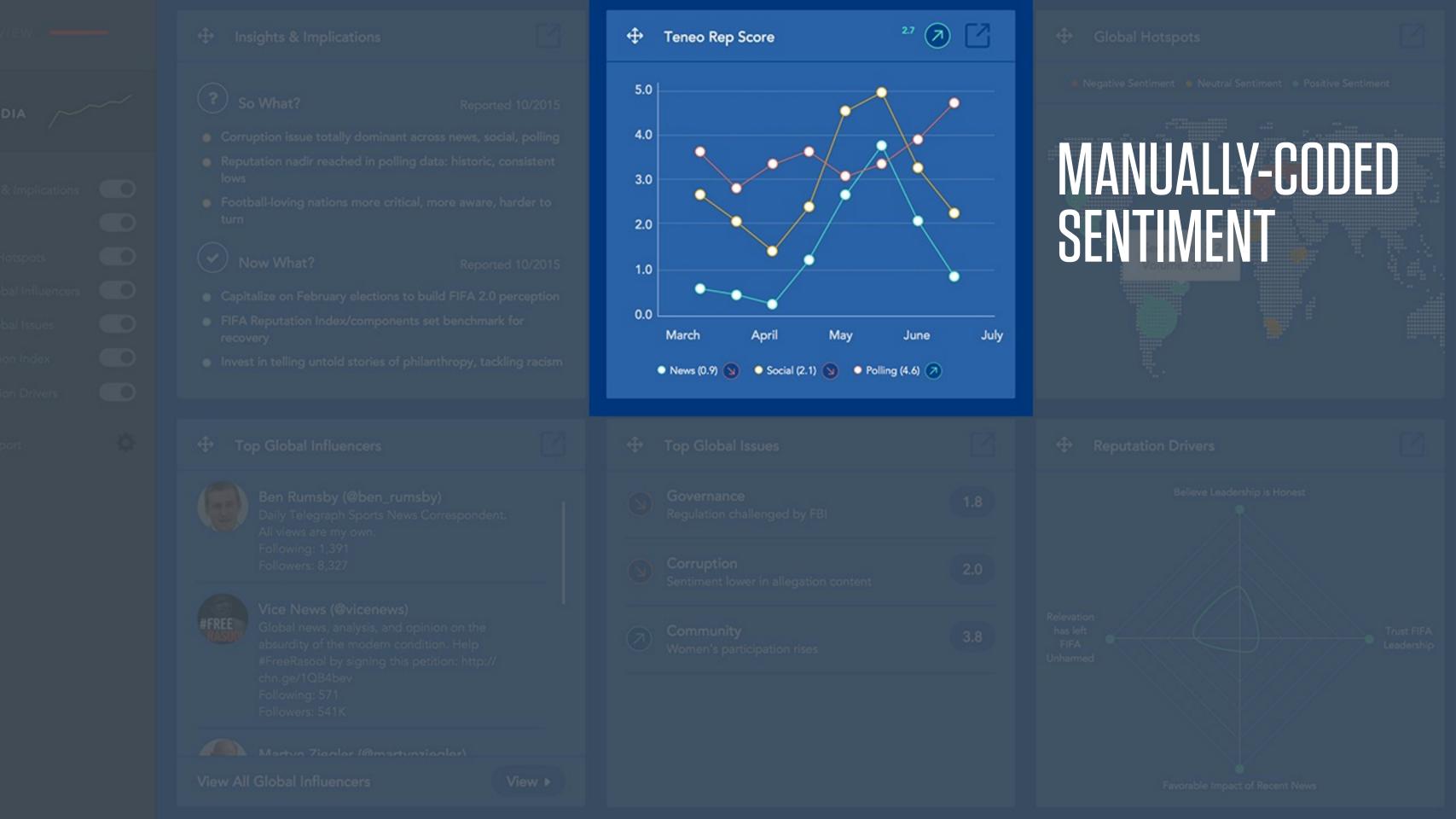
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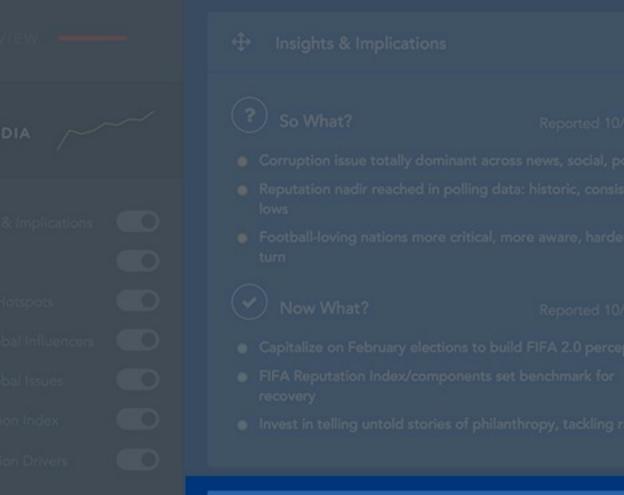
So What?

Now What?



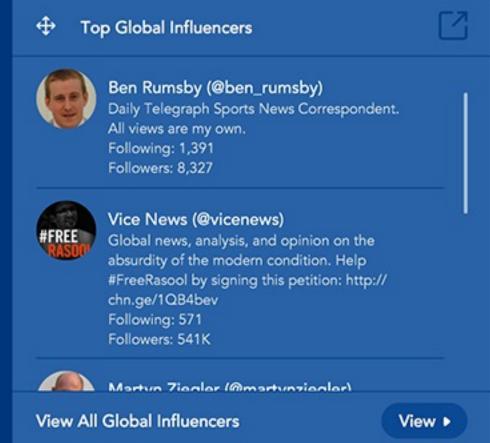




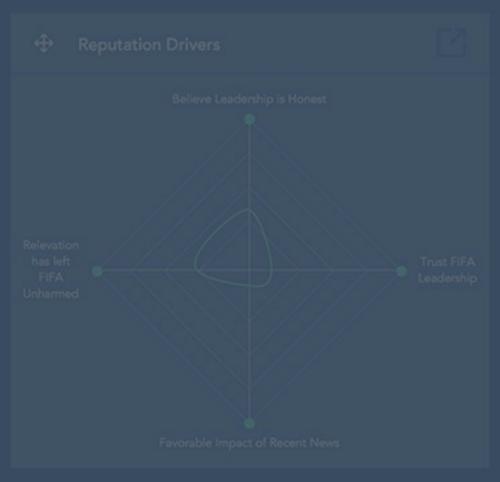


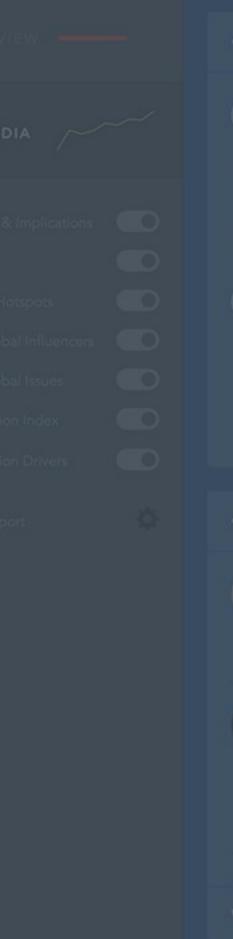


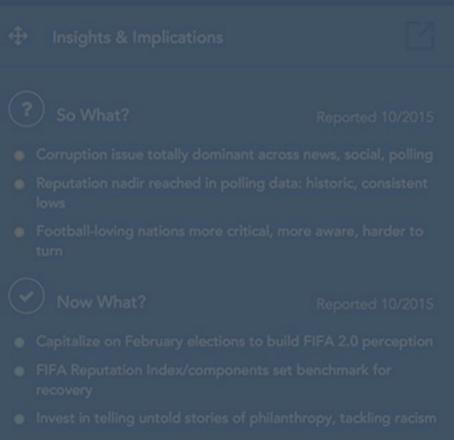








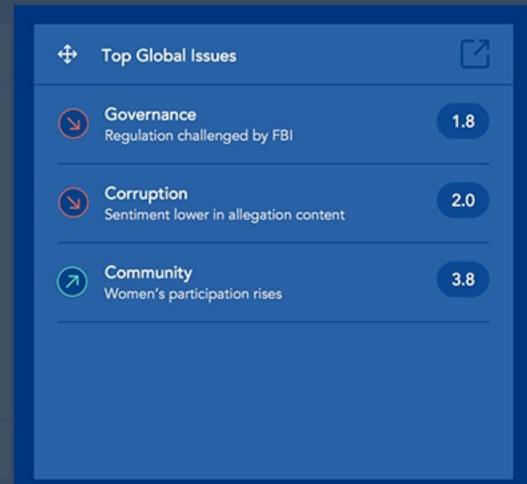














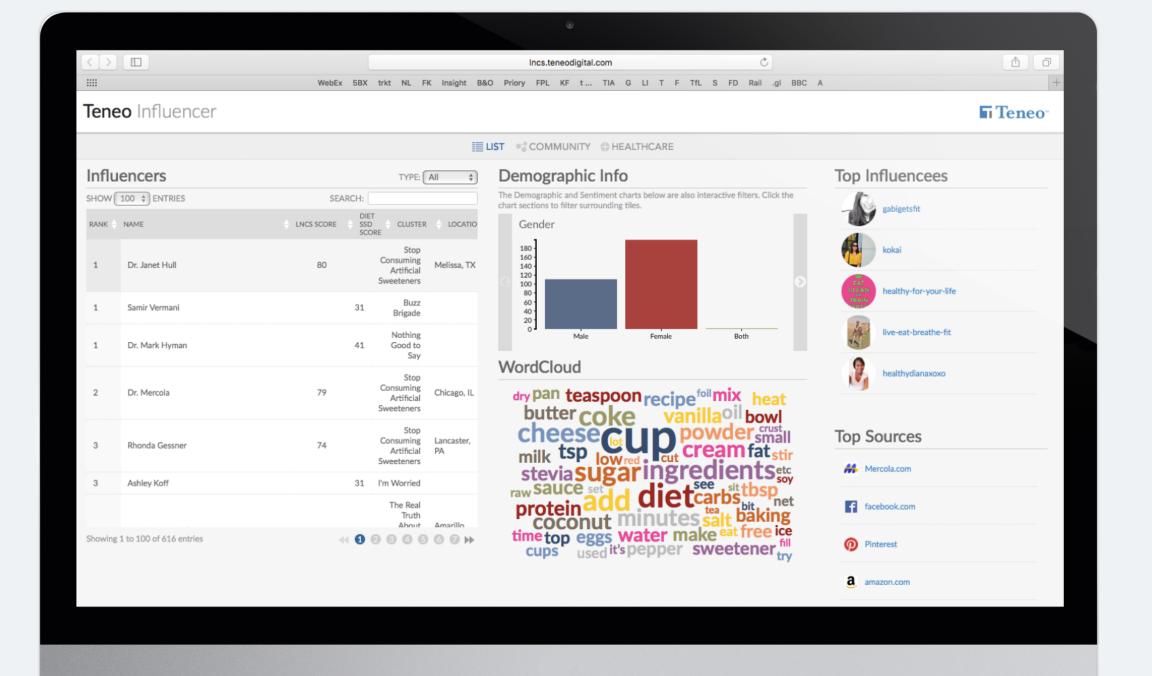






"There are 1,000 people in the world who truly influence this issue. I need to know who they are, what they are saying and who I can engage."

CEO [GLOBAL 100 COMPANY]



Teneo Influencer

Influencers TYPE: All SHOW 100 \$ ENTRIES SEARCH: DIET RANK NAME SSD LNCS SCORE CLUSTER LOCATIO SCORE Stop Consuming Melissa, TX Dr. Janet Hull 80 Artificial Sweeteners Buzz Samir Vermani 31 Brigade Nothing Dr. Mark Hyman 41 Good to Say Stop Consuming 79 Chicago, IL Dr. Mercola Artificial Sweeteners Stop Consuming Lancaster, 74 3 Rhonda Gessner Artificial Sweeteners Ashley Koff I'm Worried The Real Truth Amarillo 4 0 0 0 0 0 0 0 b Showing 1 to 100 of 616 entries

Demographic Info

KEY INFLUENCERS TRANSLATE INTO **ENGAGEMENT**

dry pan teaspoon recipe foll mix heat











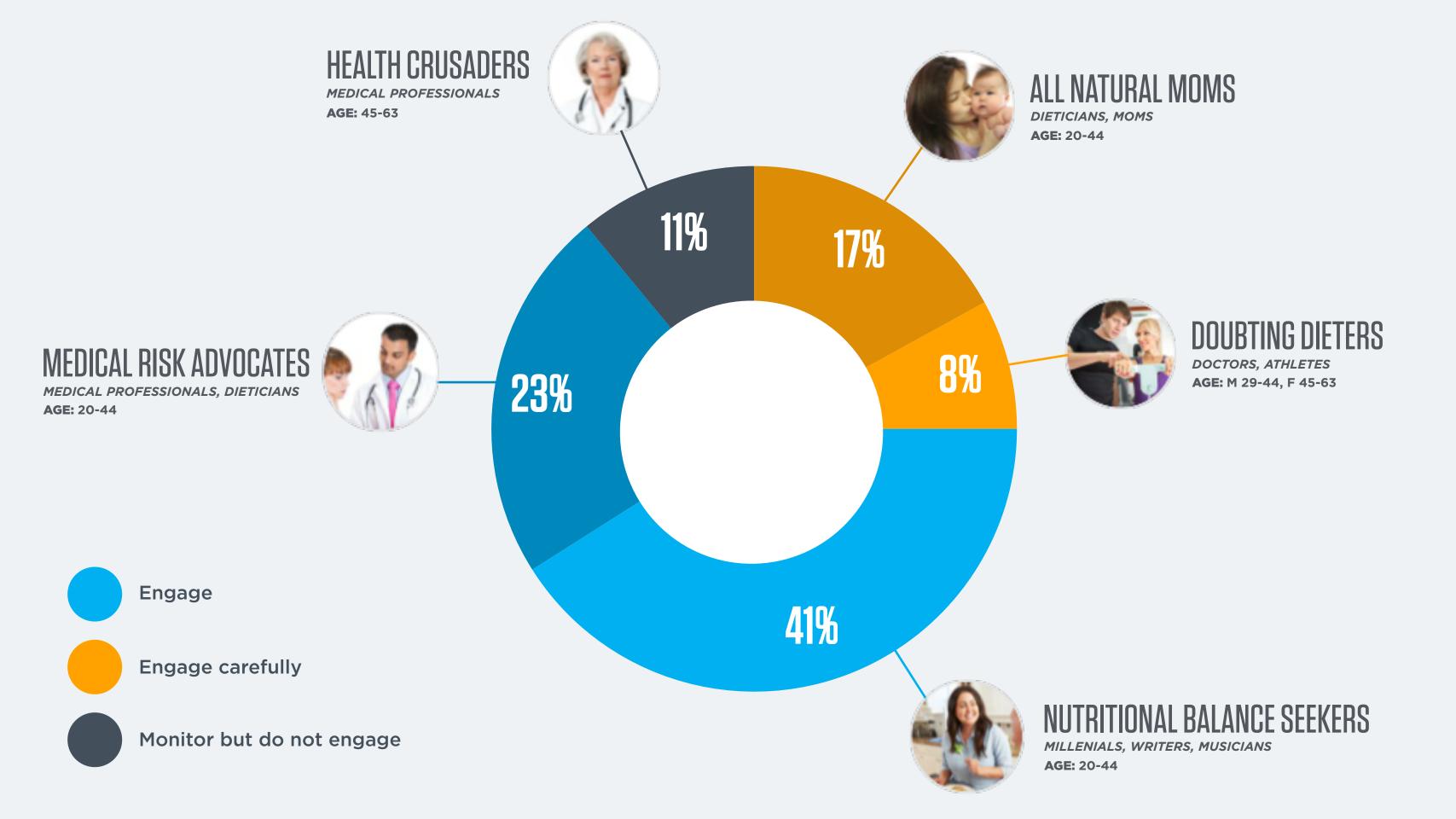


Mercola.com









Mercola LNCS & Diet SSD | LNCS | Diet SSD nannietil theallinoneteam mennozwart Hawkeye1797 NamcyWonderful ement mercola





















DE-DIGITIZING THE DASHBOARD MAPPING THE INFLUENCERS WHO REALLY MATTER



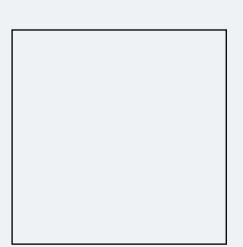
ATTRIBUTES BEFORE ATTACK 6 month price change vs S&P 12 month Total shareholder return below peers **Short outstanding** vs S&P 1 year ago Disproportionately large cash balance **EBIT** margin below peers

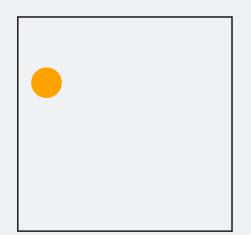
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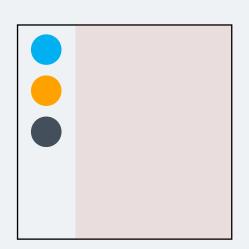
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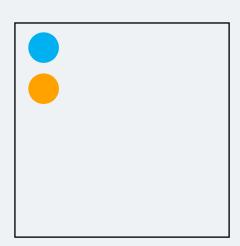
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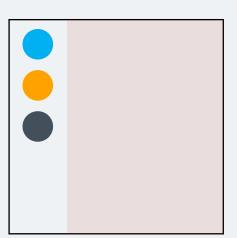
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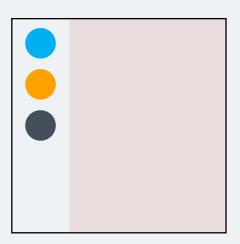


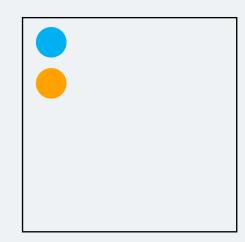


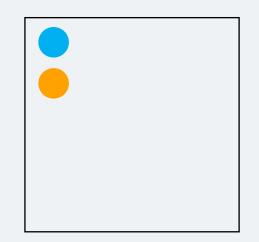


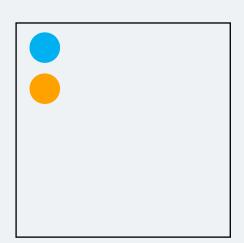


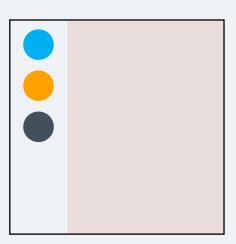


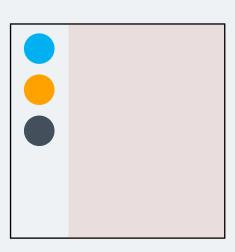


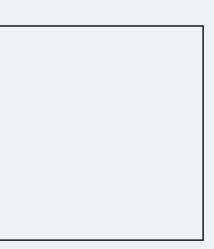






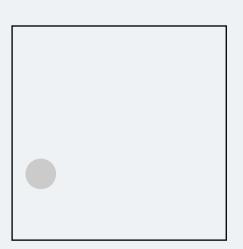


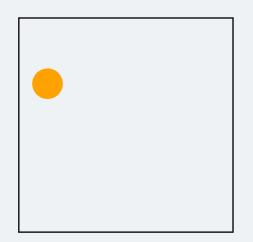


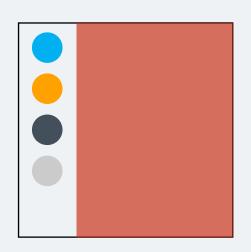


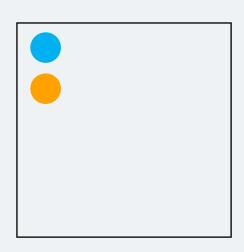
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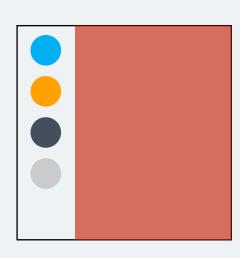
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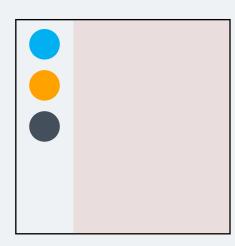


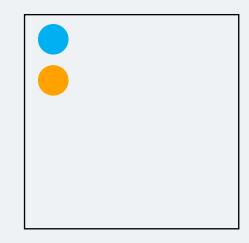


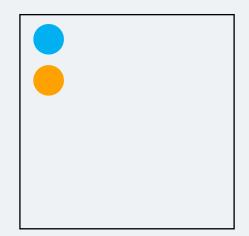


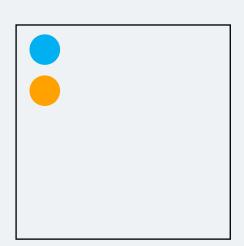


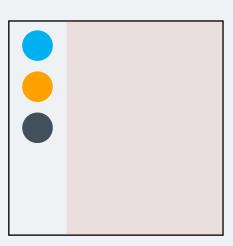


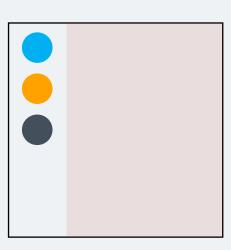


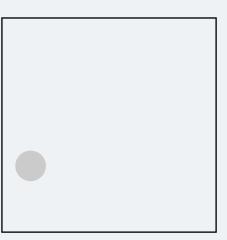






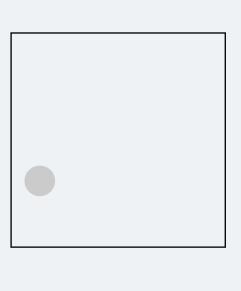


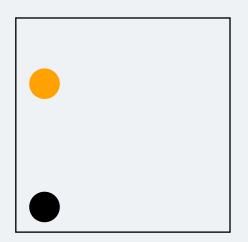


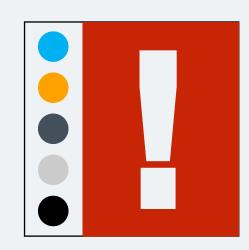


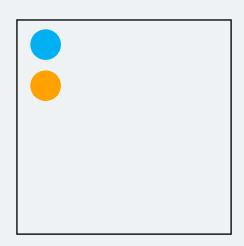
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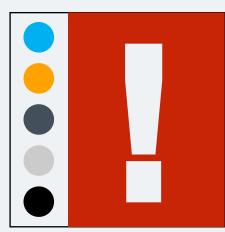
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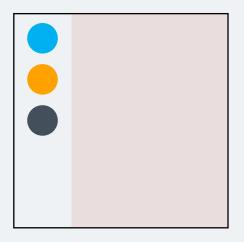


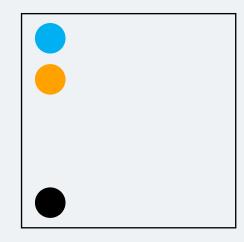


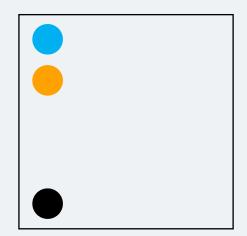


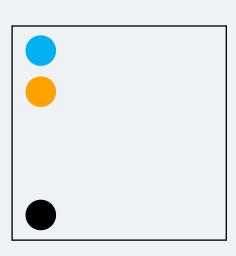


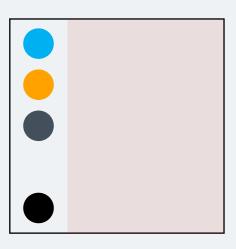


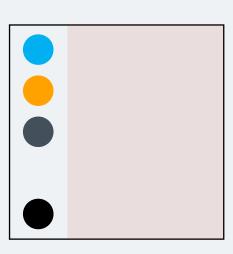


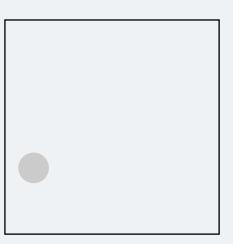


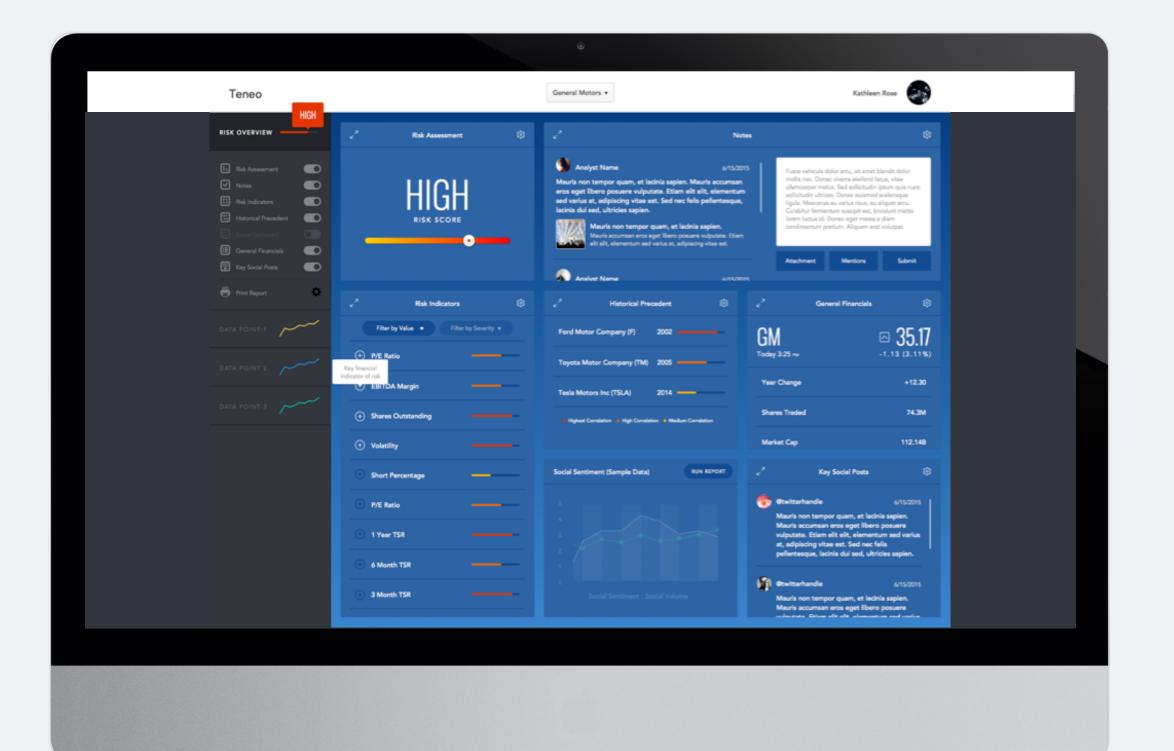


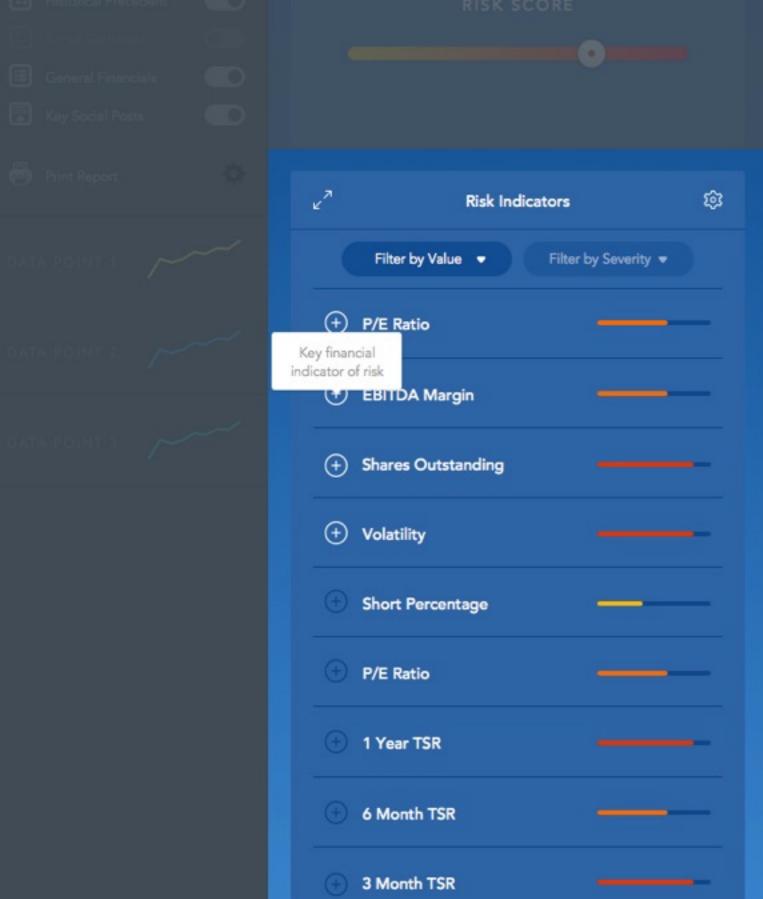


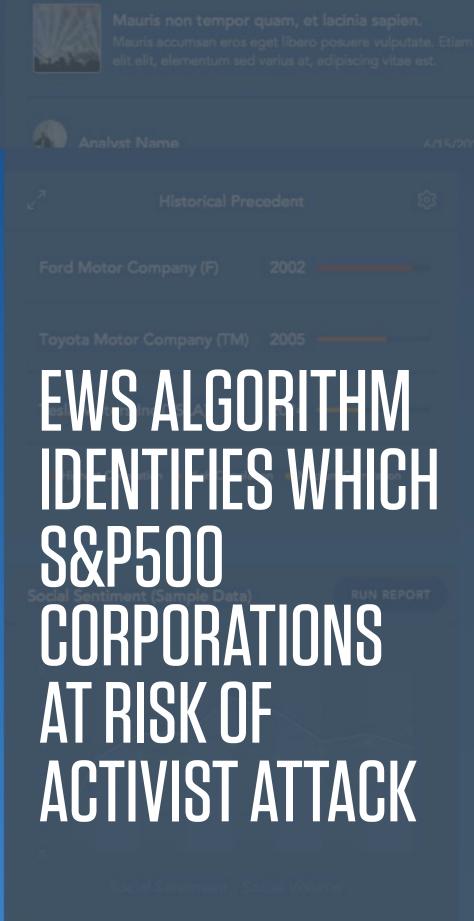


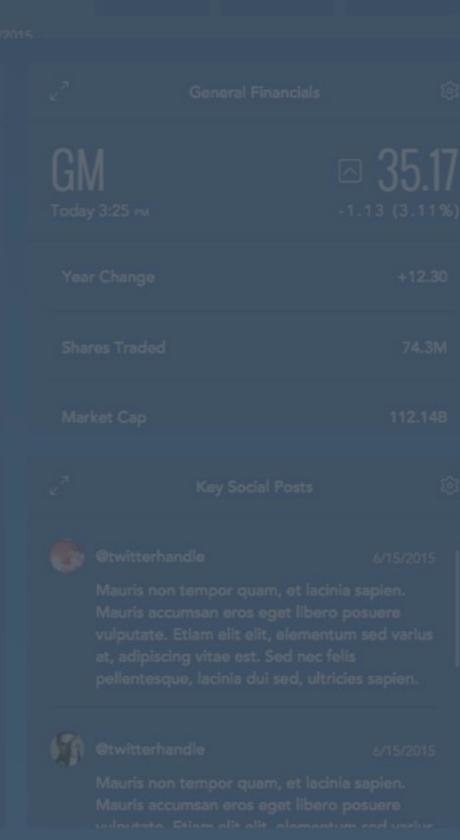












CEOS UNDERWHELMED AND UNDESERVED BY DATA, TECH & INSIGHTS







OUR GUIDING PRINCIPLES FOR DIGITAL

FUNDAMENTALLY, CEOS FIND IT DIFFICULT TO PINPOINT THE ROOT CAUSES OF THE CHALLENGES THEY FACE.

1

Digital technology has made organizations more splintered and less integrated. 2

You can only craft insight-led strategies by combining subjectmatter experts, data science ninjas, and social science gurus.

3

Human expertise and technology-enabled analysis must partner to make sense of enterprise-scale data sets. 4

Reputation, content and engagement strategies must be data source agnostic, woven seamlessly across digital and analog.

5

Successful engagement strategies must be agile enough to course-correct in real time. 6

The promise of the automated dashboard is a false dream and manual curation of insights will always be needed.

7

Influencers don't simply receive communication, but are the engine for amplification.

Evaluation tells us what's happening, measurement reveals progress towards a goal. 9

Social media provides an unfiltered read of public opinion, putting conversations in context.



THANKYOU

CHRIS DERI SENIOR MANAGING DIRECTOR TENEO HOLDINGS